

**PMB Technology Berhad**

(Company No.584257-X)

**CONDENSED CONSOLIDATED INCOME STATEMENT**

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		UNAUDITED CURRENT YEAR QUARTER 30 SEP 2014 RM'000	UNAUDITED PRECEDING YEAR QUARTER 30 SEP 2013 RM'000	UNAUDITED CURRENT YEAR TO DATE 30 SEP 2014 RM'000	UNAUDITED PRECEDING YEAR TO DATE 30 SEP 2013 RM'000
Revenue		92,279	76,684	236,936	206,081
Operating expenses		(88,065)	(72,553)	(225,238)	(194,999)
Other operating income		156	64	367	156
Profit from operations		4,370	4,195	12,065	11,238
Finance costs		(1,680)	(1,222)	(4,895)	(3,952)
Profit before tax		2,690	2,973	7,170	7,286
Taxation	B5	(800)	(693)	(2,000)	(1,867)
Profit for the period		1,890	2,280	5,170	5,419
Profit attributable to :					
Owners of the Company		1,890	2,280	5,170	5,419
Non-controlling interest		-	-	-	-
Profit for the period		1,890	2,280	5,170	5,419
<b>Basic earning per share attributable to owners of the company (sen)</b>	B14	2.44	2.94	6.67	6.99
(based on 77,479,800 ordinary shares of RM0.50 each)					

**(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2013)**

**PMB Technology Berhad***(Company No.584257-X)***CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>UNAUDITED CURRENT YEAR QUARTER 30 SEP 2014 RM'000</b>	<b>UNAUDITED PRECEDING YEAR QUARTER 30 SEP 2013 RM'000</b>	<b>UNAUDITED CURRENT YEAR TO DATE 30 SEP 2014 RM'000</b>	<b>UNAUDITED PRECEDING YEAR TO DATE 30 SEP 2013 RM'000</b>
Profit for the period	1,890	2,280	5,170	5,419
<i>Other comprehensive income, net of tax</i>				
Foreign currency translation differences for foreign operations	508	427	(66)	1,709
Total comprehensive income for the period	<u>2,398</u>	<u>2,707</u>	<u>5,104</u>	<u>7,128</u>
Total comprehensive income attributable to :				
Owners of the Company	2,398	2,707	5,104	7,128
Non-controlling interest	-	-	-	-
Total comprehensive income for the period	<u>2,398</u>	<u>2,707</u>	<u>5,104</u>	<u>7,128</u>

**(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2013)**

**PMB Technology Berhad***(Company No.584257-X)***CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>AS AT CURRENT FINANCIAL QUARTER END 30-SEP-14 RM'000 UNAUDITED</b>	<b>31-DEC-13 RM'000 AUDITED</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	96,550	96,600
Investment properties	549	559
Investment in associates	31	31
Goodwill	792	792
	<u>97,922</u>	<u>97,982</u>
<b>Current assets</b>		
Inventories and amount due from contract customers	109,690	89,712
Trade receivables	97,736	100,673
Other receivables, deposits and prepayments	8,179	3,832
Amount due from related companies	17,357	16,962
Tax recoverable	53	379
Cash and bank balances	25,891	22,859
	<u>258,906</u>	<u>234,417</u>
<b>TOTAL ASSETS</b>	<u>356,828</u>	<u>332,399</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to Owners of the Company</b>		
Share capital	40,000	40,000
Share premium	3,813	3,879
Retained profit	88,540	84,920
Treasury shares, at cost	(2,220)	(2,220)
	<u>130,133</u>	<u>126,579</u>
<b>Non-controlling interest</b>	-	-
<b>Total equity</b>	<u>130,133</u>	<u>126,579</u>
<b>Non-current liabilities</b>		
Hire purchase & finance lease liabilities	3,781	5,301
Term loan	12,168	15,998
Deferred taxation	5,130	5,143
	<u>21,079</u>	<u>26,442</u>
<b>Current Liabilities</b>		
Trade payables	26,407	19,649
Amount due to contract customers	9,760	8,367
Other payables and accruals	5,798	6,304
Hire purchase & finance lease liabilities	3,113	3,240
Overdraft & short term borrowings	114,891	93,639
Amount due to related companies	44,321	46,713
Dividend payable	775	775
Taxations	551	691
	<u>205,616</u>	<u>179,378</u>
<b>Total liabilities</b>	<u>226,695</u>	<u>205,820</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>356,828</u>	<u>332,399</u>
Net assets per share attributable to the owners of the company (RM) (based on 77,479,800 ordinary shares of RM0.50 each)	1.68	1.63

**(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2013)**

**PMB Technology Berhad**

(Company No.584257-X)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to Owners of the Company					Total RM'000	Non-controlling Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Non-distributable		Foreign currency translation reserve RM'000	Distributable Retained Profits RM'000			
	Share Premium RM'000	Treasury Shares RM'000						
<b>At 1 January 2014</b>	40,000	6,941	(2,220)	(3,062)	84,920	126,579	-	126,579
Total comprehensive income for the period	-	-	-	(66)	5,170	5,104	-	5,104
Dividend								
- Interim dividend for the financial year ending 31 Dec 2014	-	-	-	-	(775)	(775)	-	(775)
- Third Interim dividend for the financial year ended 31 Dec 2013	-	-	-	-	(775)	(775)	-	(775)
<b>At 30 September 2014</b>	<b>40,000</b>	<b>6,941</b>	<b>(2,220)</b>	<b>(3,128)</b>	<b>88,540</b>	<b>130,133</b>	<b>-</b>	<b>130,133</b>
<b>At 1 January 2013</b>	40,000	6,941	(2,220)	(5,194)	79,690	119,217	-	119,217
Total comprehensive income for the period	-	-	-	1,709	5,419	7,128	-	7,128
Dividend								
- Interim dividend for the financial year ending 31 Dec 2013	-	-	-	-	(775)	(775)	-	(775)
- Third Interim dividend for the financial year ended 31 Dec 2012	-	-	-	-	(775)	(775)	-	(775)
<b>At 30 September 2013</b>	<b>40,000</b>	<b>6,941</b>	<b>(2,220)</b>	<b>(3,485)</b>	<b>83,559</b>	<b>124,795</b>	<b>-</b>	<b>124,795</b>

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2013)

**PMB Technology Berhad***(Company No.584257-X)***CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	<b>UNAUDITED FOR THE 9 MONTHS ENDED 30-SEP-14 RM'000</b>	<b>FOR THE 9 MONTHS ENDED 30-SEP-13 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	7,170	7,286
Adjustments for:		
Depreciation	5,457	5,071
Net gain on disposal of property, plant and equipment and investment properties	(9)	(19)
Interest income	(11)	(9)
Interest expense	4,895	3,952
Operating profit before working capital changes	<u>17,502</u>	<u>16,332</u>
Changes in working capital:		
Inventories & amount due from contract customers	(19,978)	(15,048)
Trade and other receivables	(1,805)	(8,072)
Trade and other payables	4,478	12,292
Cash from operations	<u>197</u>	<u>5,504</u>
Income taxes paid	(1,827)	(1,479)
Interest expenses paid	(4,895)	(3,952)
Interest received	11	9
<b>Net cash from / (used in) operating activities</b>	<u><b>(6,514)</b></u>	<u><b>82</b></u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Acquisition of property, plant and equipment and investment properties	(5,399)	(5,562)
Proceeds from disposal of property, plant and equipment, investment properties and assets classified as held for sale	11	638
<b>Net cash used in investing activities</b>	<u><b>(5,388)</b></u>	<u><b>(4,924)</b></u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from hire purchase creditors	-	205
Repayment of hire purchase	(1,647)	-
Proceeds from bank borrowings	22,745	2,167
Repayment of term loan	(2,282)	(2,085)
Dividend paid	(775)	(775)
<b>Net cash from / (used in) financing activities</b>	<u><b>18,041</b></u>	<u><b>(488)</b></u>
Exchange differences on translation of the financial statements of foreign operations	<u><b>(66)</b></u>	<u><b>1,709</b></u>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	6,073	(3,621)
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	17,602	17,758
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<u><u><b>23,675</b></u></u>	<u><u><b>14,137</b></u></u>
The cash & cash equivalents comprise:		
Cash & bank balances	25,891	21,619
Bank overdraft	<u>(2,216)</u>	<u>(7,482)</u>
	<u><u><b>23,675</b></u></u>	<u><u><b>14,137</b></u></u>

**(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2013)**